

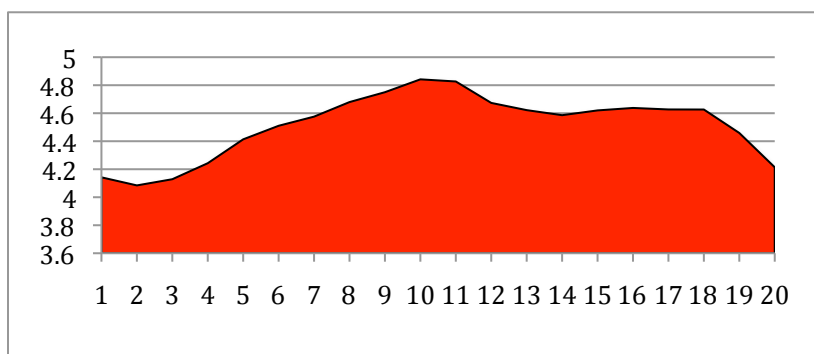
The Buckeye Institute's Ohio By Numbers (December 2010)

Private Sector Jobs (1990-Today)

March 2000 (Peak) = 4.852 million jobs

Best Case Recovery: November 2018

Likely Recovery: Early 2020s



Private Sector Job Growth % Change

1990-2000: 17% (Rank: 37)

2000-December 2010: -12.7% (Rank: 50 – only MI worse at -19.4%)

1990-December 2010: 2.5% (Rank: 48 – only CT, RI, and MI worse at -4.5%, -2.4%, -2.1%, respectively)

Private Sector Job Losses 2000-December 2010

OH: -612,700 (Rank: 2 – only MI worse at -774,100)

Net Private Sector Jobs vs. Net Government Jobs

1990-December 2010: 102,200 vs. 62,100 (Private Sector Jobs to Government Jobs Ratio of 1.65 – Rank: 5 – only MI, RI, DC, and CT worse at -88%, -7.38, -2.4%, and -1.9%, respectively)

Breaking from the Forced Unionization Pack: Worker Freedom Absent From Missouri to Maine

Forced Unionization vs. Worker Freedom (Average)

Net Job Gain 1990-2000: 326,325 vs. 446,086

Net Job Loss/Gain 2000-December 2010: -113,600 vs. +35,082

Net Job Gain 1990-December 2010: 212,725 vs. 481,168

Private Sector Job Growth % Change (Average)

1990-2000: 19% Forced Unionization vs. 33% Worker Freedom

2000-2010: -2% Forced Unionization vs. 3% Worker Freedom

1990-2010: 17% Forced Unionization vs. 37% Worker Freedom

Top 5: NV: 78.3%; UT: 73.8%; AZ: 66.7%; ID: 64.7%, ND: 50.8% (all worker freedom states)

Bottom 15: All forced unionization states circled on map, plus California and Hawaii

2000-2010 Net Job Losses: 20/28 Forced Unionization vs. 9/22 Worker Freedom

Federal Unemployment Fund Debt: \$32.24 billion Forced Unionization vs. \$9.32 billion Worker Freedom



| | Jan-90 | Jan-00 | Stimulus Signed | Dec-10 | 1990-2000 | 2000-Dec-10 | 1990-2010 | Stimulus to Dec-10 |
|---|-----------|-----------|-----------------|-----------|-----------|-------------|-----------|--------------------|
| Total Non Farm | 4,838,600 | 5,617,200 | 5,180,400 | 5,002,900 | 778,600 | -614,300 | 164,300 | -177,500 |
| Mining & Logging | 18,000 | 13,100 | 12,000 | 11,800 | -4,900 | -1,300 | -6,200 | -200 |
| Construction | 194,300 | 247,600 | 195,500 | 163,900 | 53,300 | -83,700 | -30,400 | -31,600 |
| Manufacturing | 1,044,100 | 1,031,600 | 666,500 | 620,200 | -12,500 | -411,400 | -423,900 | -46,300 |
| Trade, Transportation & Utility | 961,900 | 1,117,400 | 992,600 | 942,500 | 155,500 | -174,900 | -19,400 | -50,100 |
| Information | 99,600 | 106,900 | 83,500 | 74,400 | 7,300 | -32,500 | -25,200 | -9,100 |
| Financial Activities | 253,300 | 307,400 | 283,500 | 261,800 | 54,100 | -45,600 | 8,500 | -21,700 |
| Professional & Business Services | 444,200 | 636,400 | 635,000 | 621,600 | 192,200 | -14,800 | 177,400 | -13,400 |
| Education & Health Services | 533,800 | 672,300 | 823,700 | 839,200 | 138,500 | 166,900 | 305,400 | 15,500 |
| Leisure & Hospitality | 401,100 | 483,800 | 480,000 | 481,100 | 82,700 | -2,700 | 80,000 | 1,100 |
| Other Services | 173,500 | 222,200 | 215,400 | 209,500 | 48,700 | -12,700 | 36,000 | -5,900 |
| Government | 714,800 | 778,500 | 792,700 | 776,900 | 63,700 | -1,600 | 62,100 | -15,800 |
| Non-Farm, Non-Government | 4,123,800 | 4,838,700 | 4,387,700 | 4,226,000 | 714,900 | -612,700 | 102,200 | -161,700 |

Red=fewer jobs than both 2000 and 1990; Yellow: fewer jobs than 2000, but more than 1990; Green: more jobs than both 2000 and 1990