

The Buckeye Institute

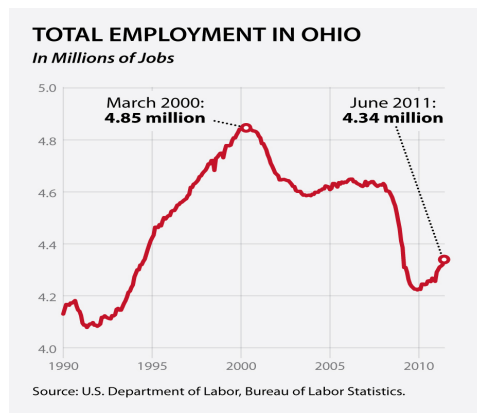
Ohio By Numbers (July 2011)

Private Sector Jobs Recovery

March 2000 (Peak) = 4.85 million jobs
 Best Case Recovery: December 2016 (no change)
 Likely Recovery: Early 2020s

Job Gains/Losses since January 1990

Government 1990-2000: 63,700 (8.9%)
 Private Sector 1990-2000: 714,400 (17%) | Rank: 37
 Government 2000-2010: 3,700 (0.5%)
 Private Sector 2000-2010: -614,300 (-12.7%) | Rank: 50 – only MI worse at -787,400 (-19.7%)
 Government 2010-July 2011: -11,600 (-1.5%)
 Private Sector 2010-July 2011: 115,900 (2.7%) | Rank: 16 – Top 8: ND, TX, OK, UT, WY, LA, MI, and SC
 Government 1990-July 2011: 55,800 (7.8%)
 Private Sector 1990-July 2011: 216,000 (5.2%) | Rank: 47 – only CT, MI, RI and NJ worse



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Breaking from the Forced Unionization Pack: Worker Freedom Absent from Missouri to Maine 28 Forced Unionization States vs. 22 Worker Freedom States

Forced Unionization vs. Worker Freedom

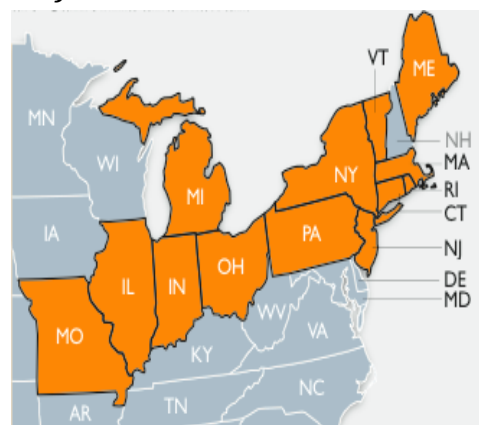
Net Job Gain 1990-2000: 9,162,600 vs. 9,613,800
 Percent Growth 1990-2000: 16% vs. 31%

Net Job Loss/Gain 2000-2010: -3,539,500 vs. 454,500
 Percent Growth 2000-2010: -5.2% vs. 1.1%

Net Job Gain 2010-2011: 1,441,000 vs. 962,000
 Percent Growth 2010-2011: 2.2% vs. 2.3%

Net Job Gain 1990-July 2011: 7,064,500 vs. 11,030,300
 Percent Growth 1990-2011: 12% vs. 35%

Top 5: all right to work – NV: 80.3%; UT: 78.7%; AZ: 65.1%; ID: 63.7%, ND: 61.1%
 Bottom 15: all forced unionization states **highlighted** on map, plus California and Hawaii
 Federal Unemployment Fund Debt: \$28.7 billion Forced Unionization vs. \$7.5 billion Worker Freedom



BLS Industry	January 1990	January 2000	January 2010	July-11*	June to July*	1990 to 2000	2000 to 2010	2010 to July-11*	1990 to July-11*
Total Non Farm	4,841,600	5,619,700	5,009,100	5,113,400	6,500	778,100	-610,600	104,300	271,800
Mining & Logging	18,000	13,100	11,000	11,700	100	-4,900	-2,100	700	-6,300
Construction	195,800	248,200	170,900	172,000	1,100	52,400	-77,300	1,100	-23,800
Manufacturing	1,044,200	1,031,900	611,700	637,500	7,900	-12,300	-420,200	25,800	-406,700
Trade, Transportation & Utility	961,600	1,117,700	947,400	953,700	-500	156,100	-170,300	6,300	-7,900
Information	99,600	106,900	78,800	76,700	200	7,300	-28,100	-2,100	-22,900
Financial Activities	253,200	307,400	276,200	276,700	1,000	54,200	-31,200	500	23,500
Professional & Business Services	445,000	637,800	611,100	645,900	6,000	192,800	-26,700	34,800	200,900
Education & Health Services	534,400	672,900	836,900	866,300	-2,900	138,500	164,000	29,400	331,900
Leisure & Hospitality	401,200	483,100	472,400	486,900	-6,500	81,900	-10,700	14,500	85,700
Other Services	173,800	222,200	210,500	215,400	500	48,400	-11,700	4,900	41,600
Government	714,800	778,500	782,200	770,600	-400	63,700	3,700	-11,600	55,800
Non-Farm, Non-Government	4,126,800	4,841,200	4,226,900	4,342,800	6,900	714,400	-614,300	115,900	216,000

*Preliminary BLS Data; Red=fewer jobs than both 1990 and 2000; Yellow: more jobs than 1990, but fewer than 2000; Green: more jobs than both 1990 and 2000