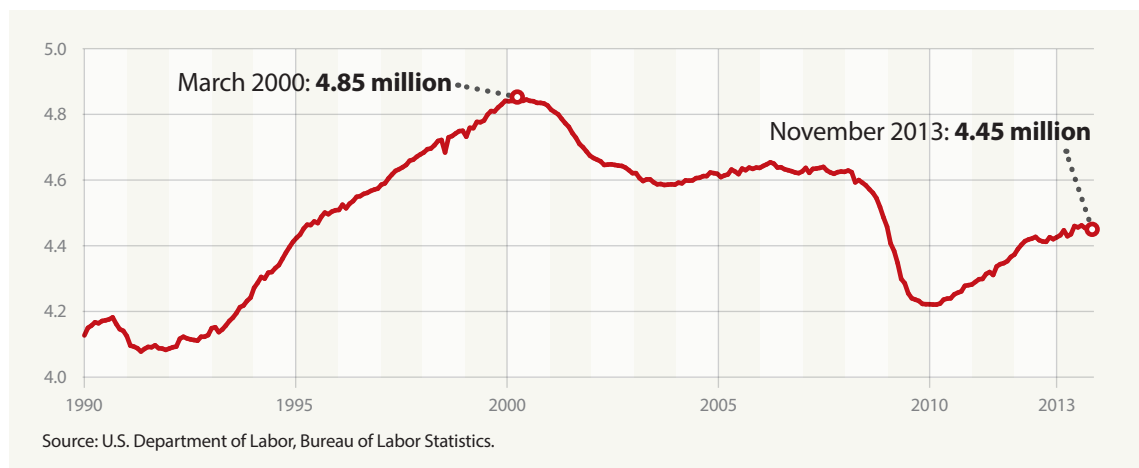


Ohio by the Numbers—November 2013

Private-Sector Job Recovery

Ohio's employment peaked in March 2000 at 4.85 million jobs. Using job-growth rates from the '90s boom, employment would not return to that level until December 2017. Most likely, full recovery won't happen until the early 2020s.

Ohio Employment



Ohio Job Gains/Losses

GOVERNMENT SECTOR	PERIOD	PRIVATE SECTOR
+64,200 (+9.0%)	1990–2000	+713,500 (+17.3%), U.S. rank: 38
+3,900 (+0.5%)	2000–2010	-619,100 (-12.8%), U.S. rank: 50*
-42,400 (-5.4%)	2010–November 2013	+228,700 (+5.4%), U.S. rank: 34
+25,700 (+3.6%)	1990–November 2013	+323,100 (+7.8%), U.S. rank: 47**

*Michigan only state ranked below Ohio. **Only four states ranked below Ohio: New Jersey, Michigan, Rhode Island, and Connecticut.

27 Forced Unionization States and 23 Worker Freedom States: Job Gains/Losses (excluding Michigan)

FORCED UNIONIZATION	PERIOD	WORKER FREEDOM
+9,156,000 (+16%)	1990–2000	+9,767,800 (+31%)
-3,591,100 (-5.3%)	2000–2010	+283,800 (+0.7%)
+7,938,800 (+13%)	January 1990–January 2012	+11,777,300 (+38%)
+1,725,600 (+2.7%)	February 2012–November 2013	+1,777,400 (+3.9%)

The five best-performing states since January 1990 are all Worker Freedom states: Utah (+92.4%), North Dakota (+92.1%), Nevada (+91%), Idaho (+76.3%), and Arizona (+75.7%).

Notes: Indiana became RTW in February 2012, but ranks as the 15th-worst performer since 1990. Also, Michigan passed RTW in 2012, but it became effective at the end of March 2013.

Ohio Employment by Sector

■ Fewer jobs than 1990 and 2000 ■ More jobs than 1990 but fewer than 2000

	EMPLOYMENT				1–Month Change	CHANGE IN EMPLOYMENT			
	January 1990	January 2000	January 2010	November 2013		1990–2000	2000–2010	2010–2013	1990–2013
Total Non-Farm	4,841,800	5,619,500	5,004,300	5,190,600	-12,000	777,700	-615,200	186,300	348,800
Mining & Logging	18,100	13,100	10,900	12,800	0	-5,000	-2,200	1,900	-5,300
Construction	195,800	248,200	169,900	171,600	-3,600	52,400	-78,300	1,700	-24,200
Manufacturing	1,044,100	1,031,600	612,200	660,000	500	-12,500	-419,400	47,800	-384,100
Trade, Transportation & Utility	961,600	1,117,700	946,800	988,800	3,000	156,100	-170,900	42,000	27,200
Information	99,800	106,900	78,700	70,300	-600	7,100	-28,200	-8,400	-29,500
Financial Activities	253,100	307,200	276,100	280,100	-1,300	54,100	-31,100	4,000	27,000
Professional & Business Services	445,000	637,700	611,500	675,400	-1,800	192,700	-26,200	63,900	230,400
Education & Health Services	534,400	672,900	837,000	883,200	4,200	138,500	164,100	46,200	348,800
Leisure & Hospitality	401,200	482,900	472,200	502,900	-12,200	81,700	-10,700	30,700	101,700
Other Services	173,800	222,200	206,000	204,900	-800	48,400	-16,200	-1,100	31,100
Government	714,900	779,100	783,000	740,600	600	64,200	3,900	-42,400	25,700
Non-Farm, Non-Government	4,126,900	4,840,400	4,221,300	4,450,000	-12,600	713,500	-619,100	228,700	323,100

Note: Industry sector figures for July 2013 are preliminary from the U.S. Department of Labor, Bureau of Labor Statistics.



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