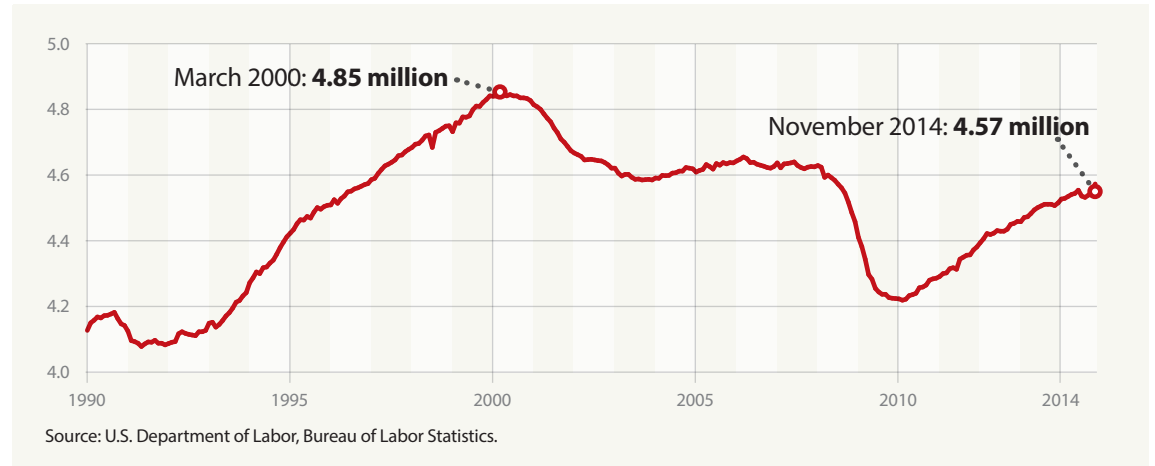


Ohio by the Numbers—November 2014

Private-Sector Job Recovery

Ohio's employment peaked in March 2000 at 4.85 million jobs. Using job-growth rates from the '90s boom, employment would not return to that level until January 2018. Most likely, full recovery won't happen until the early 2020s. **PLEASE NOTE:** These numbers reflect BLS' new benchmarks as of 2014.

Ohio Employment



Ohio Job Gains/Losses

GOVERNMENT SECTOR	PERIOD	PRIVATE SECTOR
+64,200 (+9.0%)	1990–2000	+712,900 (+17.3%), U.S. rank: 38
+4,000 (+0.5%)	2000–2010	-617,500 (-12.8%), U.S. rank: 50*
-27,600 (-3.5%)	2010–November 2014	+350,900 (+8.3%), U.S. Rank: 28
+40,600 (+5.7%)	1990–November 2014	+446,300 (+10.8%), U.S. rank: 47**

* Michigan only state ranked below Ohio. ** Only four states ranked below Ohio: Michigan, New Jersey, Rhode Island, and Connecticut.

27 Forced Unionization States and 23 Worker Freedom States: Job Gains/Losses (excluding Michigan)

FORCED UNIONIZATION	PERIOD	WORKER FREEDOM
+9,271,400 (+15.7%)	1990–2000	+9,768,000 (+31.2%)
-3,280,400 (-4.8%)	2000–2010	+281,200 (+0.7%)
+3,387,800 (+5.2%)	February 2012–November 2014*	+3,220,600 (+7.1%)
+8,173,300 (+13.8%)	January 1990–January 2012	+11,760,800 (+37.5%)

The five best-performing states since January 1990 are all Worker Freedom states: North Dakota (+101.2%), Utah (+99.4%), Nevada (98.6%), Arizona (+81.3%), and Idaho (+78.1%).

Notes: Indiana became RTW in February 2012. Also, Michigan passed RTW in 2012, but it became effective at the end of March 2013.

Ohio Employment by Sector

	EMPLOYMENT				1-Month Change	CHANGE IN EMPLOYMENT			
	January 1990	January 2000	January 2010	November 2014		1990–2000	2000–2010	2010–2014	1990–2014
Total Non-Farm	4,842,300	5,619,400	5,005,900	5,329,200	17,900	777,100	-613,500	323,300	486,900
Mining & Logging	18,100	13,100	10,900	13,700	300	-5,000	-2,200	2,800	-4,400
Construction	195,800	248,200	169,800	182,800	-500	52,400	-78,400	13,000	-13,000
Manufacturing	1,044,500	1,031,600	614,600	682,300	4,400	-12,900	-417,000	67,700	-362,200
Trade, Transportation & Utility	961,600	1,117,700	946,900	992,300	2,100	156,100	-170,800	45,400	30,700
Information	99,800	106,900	78,700	72,600	0	7,100	-28,200	-6,100	-27,200
Financial Activities	253,100	307,200	276,000	280,900	400	54,100	-31,200	4,900	27,800
Professional & Business Services	445,100	637,700	610,100	710,400	4,100	192,600	-27,600	100,300	265,300
Education & Health Services	534,400	672,800	837,200	888,600	-1,000	138,400	164,400	51,400	354,200
Leisure & Hospitality	401,200	482,900	472,700	530,300	6,100	81,700	-10,200	57,600	129,100
Other Services	173,800	222,200	206,000	219,800	3,500	48,400	-16,200	13,800	46,000
Government	714,900	779,100	783,100	755,500	-1,500	64,200	4,000	-27,600	40,600
Non-Farm, Non-Government	4,127,400	4,840,300	4,222,800	4,573,700	19,400	712,900	-617,500	350,900	446,300

Note: Industry sector figures for November 2014 are preliminary from the U.S. Department of Labor, Bureau of Labor Statistics.

